



Today's Date: _____

Patient Information

Name, Last: _____ First: _____ Middle: _____ DOB: _____

Gender: Male ___ Female ___ Marital Status: Single ___ Married ___ Divorced ___ Widowed ___

Social Security # _____ - _____ - _____ Driver's License # _____

Address: _____ City: _____ State _____ Zip _____

Home Phone #: _____ Work #: _____ Cell #: _____

Pharmacy Name: _____ Pharmacy #/Address _____

E-mail address: _____ Best way to reach you: _____

Employer: _____ Occupation: _____

Emergency Contact: _____ Phone #: _____

Spouse or parent's Name: _____ Employer: _____ Work #: _____

Have you or any member of your family been a patient at this office before? Yes ___ No ___

Who may we thank for recommending our office to you? _____

Otherwise, how did you learn about our practice? Insurance ___ Internet ___ Mailer ___ Other ___

Parent/Guardian Information (if patient is a minor):

Name: _____ Relationship to patient _____

Birth Date: _____ Social Security # _____ Driver's License# _____

Address: _____ City: _____ State: _____ Zip: _____

Dental Insurance Information

Policyholder's Name: _____ Birth Date: _____ Social Security# _____

Insurance Company: _____ Group # _____

Employer: _____ Policyholder's ID#: _____

Patient Relationship to Policyholder: Self ___ Child ___ Spouse ___ Other ___



Dental History

What is the primary reason for your dental visit today? _____

Your last complete exam: _____ Your last complete x-rays: _____ Your last dental cleaning: _____

If your dental treatment was not completed, what prevented your from receiving it? Time, Cost, Fear, Other _____

Do you snore or have sleep apnea? Yes _____ No _____

Please circle any of the following problems that apply to you

- | | | |
|---------------------------------|---------------------------------------|--------------------------|
| Sensitivity (hot, cold, sweets) | Bleeding, swollen, or irritated gums | Tooth Pain when chewing |
| Loose, tipped or shifting teeth | Teeth or Fillings breaking | Dry Mouth |
| Jaw Joint Pain | Bad Breath or bad taste in your mouth | Grinding/clenching teeth |

Please indicate current/past dental treatments: (please circle)

- | | | |
|--|--|--------|
| Treatment for TMJ | Wear a night guard | Braces |
| Dentures/partial dentures, how old _____ | Dental Implants, when _____ | |
| Deep cleanings/periodontal treatment, when _____ | Teeth extracted (adult teeth) when _____ | |

If you could whiten your teeth for a cost you could afford, would you do it? Yes _____ No _____

If you could change anything about your smile it would be:

- | | |
|---|---|
| <input type="checkbox"/> Make them brighter | <input type="checkbox"/> Make them straighter |
| <input type="checkbox"/> Close spaces | <input type="checkbox"/> Replace metal fillings with tooth colored fillings |
| <input type="checkbox"/> Repair Chipped Teeth | <input type="checkbox"/> Replace missing teeth |
| <input type="checkbox"/> Alternative to a denture | <input type="checkbox"/> Replace old crowns that don't match |
| <input type="checkbox"/> Get a smile makeover | |

On a scale of 1-10, with 10 being the highest

How important is your dental health to you? _____ How would you rate your current dental health? _____

Medical History

Please check any of the following that **APPLIES TO THE PATIENT**:

- | | | | | |
|---|--|--|---|---|
| <input type="checkbox"/> Aids/HIV | <input type="checkbox"/> Anemia | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Artificial joints | <input type="checkbox"/> Artificial heart valve |
| <input type="checkbox"/> Seasonal Allergies | <input type="checkbox"/> Asthma | <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Bruise easily | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> Emphysema |
| <input type="checkbox"/> Excessive bleeding | <input type="checkbox"/> Fainting | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Heart Conditions | <input type="checkbox"/> Heart murmur |
| <input type="checkbox"/> Hepatitis A/B/C | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Low Blood pressure | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Kidney disease |
| <input type="checkbox"/> Mitral valve prolapse | <input type="checkbox"/> Anxiety/Depression | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Osteoporosis/penia | <input type="checkbox"/> Radiation |
| <input type="checkbox"/> Respiratory illness | <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> Rheumatism | <input type="checkbox"/> Seizures | <input type="checkbox"/> Stomach problems |
| <input type="checkbox"/> Stoke | <input type="checkbox"/> Thyroid disease | <input type="checkbox"/> currently pregnant? | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Latex allergy |
| <input type="checkbox"/> Allergies to antibiotics | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Phen-Fen (diet pills) | <input type="checkbox"/> Other medical conditions _____ | |

Do you smoke or use chewing tobacco? Yes _____ No _____ How much? _____ How long? _____

Do you use any recreational drugs? Yes _____ NO _____ Which drugs? _____

What medical conditions are you currently being treated for? _____

Physicians name: _____ Phone# _____ Fax# _____

Medications you are currently taking: _____

Please list any medications you are allergic to or have bad reactions to: _____

Are you now, or have you in the past, taken a bisphosphonate drug? _____

To the best of my knowledge, I have answered every question completely and accurately. It is my responsibility to inform the Dental of any changes in my health and or medications.

Parent/Guardian Signature _____ Print Name _____ Date _____

J. Scott Anderson D.D.S., P.L.L.C
Financial Guidelines

We value you as a patient and are committed to providing you with the best possible dental care. We want you to have a complete understanding of your financial responsibilities for the services to be provided. To assist us in achieving these goals, we ask that you review our financial policy.

Unless payment arrangements have been approved in advance by authorized staff, payment in full will be due at the time services are rendered. We do not balance bill. We will be happy to process your dental insurance claim, and by signing this form you are giving authorization for the insurance company to pay us directly for any treatment rendered.

At the time of your appointment, you will be expected to pay your deductible as well as any portion of the treatment fees that we estimated will not be covered by your dental insurance. Due to insurance policy changes and/or necessary changes in treatment plans, your dental coverage may vary from this estimate and calculations on the insured pre-estimate. If your insurance company has not paid in full 60 days from treatment day, you will be responsible for paying the balance.

Please remember that your insurance is a contract between you and your insurance company and/or employer. Our dental practice is not a party to the contract. We recommend that any questions regarding the amount of coverage for specific treatment be discussed directly with your insurance company or employer.

A finance charge of 1.5% per month may be assessed to any outstanding balances over 30 days from the date of treatment. (This finance charge represents an Annual percentage rate of 18%). If your check is dishonored or returned for any reason you expressly authorize our office to electronically debit your bank account for the amount of the check, plus a \$25.00 NSF processing fee. Your use of a check for payment is your acceptance of this agreement and its terms.

All treatment charges are the responsibility of the patient or responsible party regardless of insurance coverage. In the event of non-payment, the patient or responsible party agrees to pay all cost of collections including, but not limited to attorney fees, court cost, collections agency fees, etc...

ALL SEDATION CASES MUST BE PRE-PAID, NO EXCEPTION CAN BE MADE

Sedation appointments require specialized monitoring over an extended block of time exclusively set aside for that particular patient. For this reason, all sedation cases must be pre-paid upon scheduling

Missed appointments/Short notice cancellations

Without 48 hours advance notice, there will be a fee of \$50 for any missed appointment. The missed appointment fee must be paid prior to future office visits.

I HAVE READ AND UNDERSTAND THE FINANCIAL POLICY OF THIS PRACTICE AND AGREE TO BE BOUND BY ITS TERMS. I ALSO UNDERSTAND AND AGREE THAT SUCH TERMS MAY BE AMENDED FROM TIME TO TIME BY THE PRACTICE AND BY SIGNING THIS POLICY GIVES THE INSURANCE COMPANY MAY PERMISSION TO PAY J.SCOTT ANDERSON D.D.S DIRECTLY FOR DENTAL SERVICES.

Signature of _____ Date _____
Parent/Patient/Guardian

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

You May Refuse to Sign This Acknowledgement

I, _____, have received a copy of this office's Notice of Privacy Practices.

Please Print Name

Signature

Date

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)

AUTHORIZATION TO RELEASE MEDICAL INFORMATION TO INDIVIDUALS/FAMILY MEMBERS

In accordance with Federal government privacy rules implemented through the Healthcare Portability Act of 1996 (HIPAA) and House Bill 300, in order for your healthcare provider or staff of J. Scott Anderson, D.D.S to discuss your condition with members of your family or other individuals that you designate, we must obtain your authorization prior to doing so. In the event of a critical episode or if you are unable to give your authorization due to the severity of your medical condition, the law stipulates that these rules be waived.

I do not authorize J. Scott Anderson, D.D.S to release any or all information concerning my medical care to any individual except as set forth above.

I authorized J. Scott Anderson, D.D.S to verbally release any or all information concerning my medical care to the following individuals.

Name _____ Relationship to pt _____

Name _____ Relationship to pt _____

Name _____ Relationship to pt _____

Print Patient Name Date of Birth

Patient Signature Date

Witness Signature Date